



STATE OF LOUISIANA DEFERRED COMPENSATION PLAN
9100 Bluebonnet Centre Blvd., Suite 203
BATON ROUGE, LA 70809
Phone: (225) 926-8082
Fax: (225) 296-6832

HARDSHIP COMMITTEE REPORT

Tuesday, September 20, 2016

PERSONAL AND CONFIDENTIAL

THE HARDSHIP COMMITTEE MEETING
LOUISIANA DEFERRED COMPENSATION COMMISSION

Tuesday, September 20, 2016, 8:00 a.m.
9100 Bluebonnet Centre Blvd., Suite 203, Baton Rouge, Louisiana

Members Present:

Kent LaPlace, Retired Participant Member
Ben Huxen, Louisiana Department of Justice
Reta McFarland, Retired Participant Member

Others Present:

Susan Allsup, Senior Administrative Assistant, Baton Rouge Empower Retirement

APPLICATIONS REVIEWED

Case No. 2016-09-142: Participant is requesting \$3,421.19 of her account balance of \$11,619 for medical expenses and loss of wages.

The Hardship Committee approved a partial distribution in the amount of \$3,421.19 based on documentation submitted for medical expenses and loss of wages.

Case No. 2016-09-143: Participant is requesting \$1,380 of her account balance of \$1,585 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$1,380 based on documentation submitted.

Case No. 2016-09-144: Participant is requesting \$4,000 of her account balance of \$19,673 for medical expenses.

The Hardship Committee approved a partial distribution in the amount of \$3,350 based on documentation submitted.

Case No. 2016-09-145: Participant is requesting a full withdrawal of his account balance of \$8,605 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$8,605 based on the IRS Announcement 2016-30.

Case No. 2016-09-146: Participant is requesting \$20,000 of her account balance of \$33,232 for damages her son received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$20,000 based on the IRS Announcement 2016-30.

Hardship Committee Meeting
September 20, 2016
Page 2 of 5

Case No. 2016-09-147: Participant is requesting \$20,000 of her account balance of \$82,725 for damages she and her son received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$20,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-148: Participant is requesting \$5,000 of her account balance of \$9,296 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$5,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-149: Participant is requesting \$3,300 of her account balance of \$3,454 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$3,300 based on the IRS Announcement 2016-30.

Case No. 2016-09-150: Participant is requesting a full withdrawal of her account balance of \$2,784 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a full distribution in the amount of \$2,784 based on the IRS Announcement 2016-30.

Case No. 2016-09-151: Participant is requesting \$15,000 of his account balance of \$16,033 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$15,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-152: Participant is requesting \$6,000 of his account balance of \$6,522 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$6,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-153: Participant is requesting \$5,000 of her account balance of \$7,762 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$5,000 based on the IRS Announcement 2016-30.

Hardship Committee Meeting
September 20, 2016
Page 3 of 5

Case No. 2016-09-154: Participant is requesting \$6,660 of her account balance of \$6,664 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$6,660 based on the IRS Announcement 2016-30.

Case No. 2016-09-155: Participant is requesting a full withdrawal of his account balance of \$54,750 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a full distribution in the amount of \$54,750 based on the IRS Announcement 2016-30.

Case No. 2016-09-156: Participant is requesting a full withdrawal of her account balance of \$5,292 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a full distribution in the amount of \$5,292 based on the IRS Announcement 2016-30.

Case No. 2016-09-157: Participant is requesting \$20,000 of her account balance of \$37,383 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$20,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-158: Participant is requesting \$15,000 of his account balance of \$25,911 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$15,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-159: Participant is requesting \$18,000 of his account balance of \$39,002 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$18,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-160: Participant is requesting \$36,000 of his account balance of \$123,759 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$36,000 based on the IRS Announcement 2016-30.

Hardship Committee Meeting
September 20, 2016
Page 4 of 5

Case No. 2016-09-161: Participant is requesting \$2,500 of her account balance of \$10,999 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$2,500 based on the IRS Announcement 2016-30.

Case No. 2016-09-162: Participant is requesting \$4,000 of her account balance of \$4,458 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$4,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-163: Participant is requesting \$19,300 of her account balance of \$23,824 for damages she and her daughter received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$19,300 based on the IRS Announcement 2016-30.

Case No. 2016-09-164: Participant is requesting \$15,000 of her account balance of \$46,769 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$15,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-165: Participant is requesting \$6,000 of her account balance of \$8,178 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$6,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-166: Participant is requesting \$3,000 of her account balance of \$11,725 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$3,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-167: Participant is requesting a full withdrawal of her account balance of \$3,053 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a full distribution in the amount of \$3,053 based on the IRS Announcement 2016-30.

Hardship Committee Meeting
September 20, 2016
Page 5 of 5

Case No. 2016-09-168: Participant is requesting a full withdrawal of her account balance of \$1,972 for damages her son received from the flooding on August 11, 2016.

The Hardship Committee approved a full distribution in the amount of \$1,972 based on the IRS Announcement 2016-30.

Case No. 2016-09-169: Participant is requesting \$70,000 of his account balance of \$193,436 for damages he received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$70,000 based on the IRS Announcement 2016-30.

Case No. 2016-09-170: Participant is requesting \$1,500 of her account balance of \$2,189 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$1,500 based on the IRS Announcement 2016-30.

Case No. 2016-09-171: Participant is requesting \$5,000 of her account balance of \$7,422 for damages she received from the flooding on August 11, 2016.

The Hardship Committee approved a partial distribution in the amount of \$5,000 based on the IRS Announcement 2016-30.

September 20, 2016

Date Accepted

Susan Allsup, Senior Administrative Assistant

September 20, 2016

Date Accepted

Virginia Burton, Secretary